



# DAILY INFORMATION BULLETIN

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TUESDAY, FEBRUARY 13, 1990

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QUARTERLY BUSINESS SURVEY RESULTS RELEASED

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FIRMS IN THE MANUFACTURING SECTOR, ON AVERAGE, EXPERIENCED A SLIGHTLY LOWER LEVEL OF BUSINESS IN THE FOURTH QUARTER OF 1989 COMPARED WITH THE THIRD QUARTER OF 1989, ACCORDING TO THE SURVEY RESULTS RELEASED BY THE CENSUS AND STATISTICS DEPARTMENT TODAY (TUESDAY).

A DECLINE IN BUSINESS IS EXPECTED FOR THE FIRST QUARTER OF 1990 COMPARED WITH THE FOURTH QUARTER OF 1989.

THESE COMPARISONS ARE, HOWEVER, LIKELY TO BE AFFECTED BY SEASONAL FACTORS. THE FIRST QUARTER OF EACH YEAR IS USUALLY A SEASONAL LOW PERIOD WHILE THE THIRD AND FOURTH QUARTERS ARE NORMALLY MORE ACTIVE PERIODS AS FAR AS MANUFACTURING ACTIVITY IS CONCERNED.

WITHIN THE MANUFACTURING SECTOR, FIRMS IN THE PRINTING, WEARING APPAREL AND WATCHES AND CLOCKS INDUSTRIES EXPERIENCED AN IMPROVEMENT IN BUSINESS IN THE FOURTH QUARTER OF 1989 WHILE FIRMS IN THE TEXTILES, PLASTICS, ELECTRICAL MACHINERY AND APPLIANCES, FOOD, BEVERAGE AND TOBACCO AND FABRICATED METAL PRODUCTS INDUSTRIES EXPERIENCED A DETERIORATION IN BUSINESS.

THE BUSINESS SITUATION IN RESPECT OF FIRMS IN THE ELECTRONICS INDUSTRY REMAINED LARGELY STABLE.

IN REGARD TO BUSINESS PROSPECTS FOR THE FIRST QUARTER OF 1990, FIRMS IN THE TEXTILES, WEARING APPAREL, PLASTICS AND WATCHES AND CLOCKS INDUSTRIES EXPECT A DETERIORATION IN BUSINESS, AND TO A LESSER EXTENT ALSO FIRMS IN THE FABRICATED METAL PRODUCTS, ELECTRICAL MACHINERY AND APPLIANCES AND ELECTRONICS INDUSTRIES. FIRMS IN THE FOOD, BEVERAGE AND TOBACCO AND PRINTING INDUSTRIES, HOWEVER, EXPECT BUSINESS TO REMAIN STABLE.

FIRMS IN THE CONSTRUCTION SECTOR ACHIEVED AN IMPROVEMENT IN BUSINESS IN THE FOURTH QUARTER OF 1989 AND THEY ANTICIPATE A MILD INCREASE IN BUSINESS IN THE FIRST QUARTER OF 1990.

AN IMPROVEMENT IN BUSINESS WAS EXPERIENCED BY FIRMS IN THE DISTRIBUTIVE AND CATERING TRADES SECTOR IN THE FOURTH QUARTER OF 1989, PARTICULARLY FOR HOTELS. THIS WAS PARTLY ATTRIBUTABLE TO SEASONAL FACTORS.

REGARDING THE BUSINESS OUTLOOK FOR THE FIRST QUARTER OF 1990, WHILE RESTAURANTS LOOK FORWARD TO ACHIEVING FURTHER INCREASE IN BUSINESS IN THE FIRST QUARTER, A DECLINE IN BUSINESS IS EXPECTED BY HOTELS AND FIRMS IN THE WHOLESALE, RETAIL AND IMPORT/EXPORT TRADES.

IN THE OTHER SERVICES SECTOR, WHILE BANKS EXPERIENCED AN IMPROVEMENT IN BUSINESS IN THE FOURTH QUARTER OF LAST YEAR, THEY EXPECT A DECLINE IN BUSINESS IN THE FIRST QUARTER OF 1990.

/AS REGARDS .....

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AS REGARDS TRANSPORT, STORAGE AND COMMUNICATION SERVICES, A DETERIORATION IN BUSINESS WAS REPORTED FOR THE FOURTH QUARTER OF LAST YEAR, AND THIS SITUATION IS EXPECTED TO CONTINUE IN THE FIRST QUARTER OF 1990.

ABOUT 1,000 FIRMS FROM VARIOUS INDUSTRIES AND BUSINESSES, FORMING A CROSS-SECTION OF THE BUSINESS COMMUNITY, PARTICIPATED IN THE SURVEY. THEY WERE ASKED ABOUT THEIR BUSINESS EXPERIENCES AND EXPECTATIONS, AS WELL AS THE BUSINESS PROBLEMS THEY FACED.

ALTHOUGH SHORTAGE OF SKILLED LABOUR AND SHORTAGE OF LABOUR GENERALLY CONTINUED TO AFFECT FIRMS IN THE MANUFACTURING SECTOR IN THE FOURTH QUARTER OF 1989, THESE PROBLEMS HAD BECOME LESS SEVERE COMPARED WITH THE SITUATION IN THE PREVIOUS QUARTERS.

FIRMS IN THE CONSTRUCTION SECTOR CONTINUED TO BE AFFECTED BY SHORTAGE OF SKILLED LABOUR, HIGH WAGE RATES, SHORTAGE OF LABOUR GENERALLY AND PRICE COMPETITION FROM LOCAL FIRMS IN HONG KONG IN THE FOURTH QUARTER OF 1989. THE SITUATION IS EXPECTED TO REMAIN SIMILAR IN THE FIRST QUARTER OF THIS YEAR.

A SIGNIFICANT PROPORTION OF FIRMS IN THE DISTRIBUTIVE AND CATERING TRADES SECTOR AND OTHER SERVICES SECTOR CITED SHORTAGE OF STAFF GENERALLY, HIGH STAFF TURNOVER AND HIGH STAFF COSTS AS THE MAJOR PROBLEMS IN THE FOURTH QUARTER OF 1989 AND THEY EXPECT THIS SITUATION TO CONTINUE IN THE FIRST QUARTER OF 1990.

IN ADDITION TO THE ABOVE PROBLEMS, HOTELS WERE ALSO AFFECTED BY INSUFFICIENT BUSINESS AND PRICE COMPETITION IN THE FOURTH QUARTER OF LAST YEAR.

FIRMS IN THE WHOLESALE, RETAIL AND IMPORT/EXPORT TRADES REPORTED PRICE COMPETITION AS THE MAJOR PROBLEM IN THE FOURTH QUARTER OF 1989, THEY EXPECT THE SAME PROBLEM TO PERSIST IN THE FIRST QUARTER OF 1990.

MEANWHILE, MORE FIRMS IN THE TRANSPORT, STORAGE AND COMMUNICATION SERVICES EXPECT INSUFFICIENT BUSINESS TO BE THE MAJOR PROBLEM IN THE FIRST QUARTER OF 1990, AS IN THE FOURTH QUARTER OF LAST YEAR.

IN THE CASE OF BANKS, PRICE COMPETITION EMERGED AS A PROMINENT PROBLEM IN THE FOURTH QUARTER OF 1989 AND THE PROBLEM IS EXPECTED TO CONTINUE IN THE FIRST QUARTER OF THIS YEAR.

ACCORDING TO THE CENSUS AND STATISTICS DEPARTMENT, THE SURVEY RESULTS, OBTAINED WITH A MINIMUM TIME LAG, ARE INTENDED TO PROVIDE A SOURCE OF REFERENCE FOR MAKING A QUICK ASSESSMENT OF THE CURRENT ECONOMIC SITUATION OF HONG KONG.

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IN THE SURVEY, PARTICIPATING FIRMS WERE ASKED TO INDICATE WHETHER, IN THEIR OPINION, THE GENERAL BUSINESS SITUATION AND LEVEL OF CAPACITY UTILISATION HAD "IMPROVED", "REMAINED THE SAME" OR "DETERIORATED" IN THE FOURTH QUARTER OF 1989 AS COMPARED WITH THE PRECEDING QUARTER. THEY WERE ALSO ASKED TO INDICATE WHETHER THE SITUATION IS EXPECTED TO "IMPROVE", "REMAIN THE SAME" OR "DETERIORATE" IN THE FIRST QUARTER OF 1990.

THE OPINIONS OF RESPONDENTS WERE TABULATED AND ANALYSED. MOREOVER, THE SURVEY REPORT CONTAINS A SECTION ON THE BUSINESS PROBLEMS EXPERIENCED AND EXPECTED BY FIRMS IN DIFFERENT ECONOMIC SECTORS, AND A BREAKDOWN OF THE VIEWS OF FIRMS BY SIZE GROUPS.

THE DEPARTMENT CAUTIONED THAT, IN A SURVEY OF THIS NATURE, THE RESULTS SHOULD BE INTERPRETED WITH CAUTION AS IT IS DIFFICULT TO ESTABLISH PRECISELY THE EXTENT TO WHICH RESPONDENTS' RECOLLECTION OF THE PAST AND PERCEPTION OF THE FUTURE ACCORDS WITH THE UNDERLYING TRENDS.

MEMBERS OF THE PUBLIC MAY OBTAIN COPIES OF THE SURVEY REPORT FROM THE GOVERNMENT PUBLICATIONS CENTRE, GROUND FLOOR, GPO BUILDING, CONNAUGHT PLACE, CENTRAL AND FROM THE PUBLICATIONS SALES COUNTER OF THE CENSUS AND STATISTICS DEPARTMENT, 19TH FLOOR, WAN CHAI TOWER 1, 12 HARBOUR ROAD, WAN CHAI, AT \$5 PER COPY.

FURTHER DETAILS OF THE QUARTERLY BUSINESS SURVEY MAY BE OBTAINED FROM THE NATIONAL INCOME BRANCH OF THE CENSUS AND STATISTICS DEPARTMENT ON TEL. 8234779.

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ANOTHER U.S. STATE TO OPEN HK OFFICE

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THE DIRECTOR OF THE HONG KONG ECONOMIC AND TRADE OFFICE IN NEW YORK, MR KERRY MCGLYNN, YESTERDAY (MONDAY) WELCOMED THE ANNOUNCEMENT BY OHIO THAT THE STATE WAS TO OPEN AN OFFICE IN HONG KONG TO STRENGTHEN TRADE RELATIONS WITH EAST AND SOUTHEAST ASIAN COUNTRIES.

THE OHIO STATE OFFICE IS TO OPEN IN APRIL. MR MCGLYNN SAID OHIO WOULD THEN JOIN CALIFORNIA AND NEW YORK AS THE THIRD U.S. STATE TO OPEN AN OFFICE IN HONG KONG WITHIN 12 MONTHS.

"THIS IS FURTHER CONCRETE RECOGNITION OF HONG KONG'S ROLE AS THE GATEWAY TO CHINA AND TO THE ASIA-PACIFIC REGION," HE SAID.

MR MCGLYNN AND OTHER OFFICIALS FROM HIS OFFICE HAD BEEN TO COLUMBUS, OHIO ON TWO OCCASIONS TO DISCUSS THE OPENING OF SUCH AN OFFICE AND WAYS AND MEANS OF EXPANDING TRADE AND OTHER CONTACTS BETWEEN HONG KONG AND OHIO STATE.

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"I AM REALLY DELIGHTED THAT OHIO HAS GONE AHEAD WITH PLANS TO ESTABLISH AN OFFICE IN HONG KONG.

"I WELCOME THE DECISION, JUST AS I AM SURE THE HONG KONG BUSINESS COMMUNITY DO, BECAUSE IT WILL UNDOUBTEDLY MEAN GREATER BUSINESS OPPORTUNITIES FOR BOTH HONG KONG AND OHIO," HE SAID.

"IT IS AN OPPORTUNITY FOR HONG KONG TO DEVELOP ITS TIES WITH A VERY IMPORTANT AND PROSPEROUS MID-WEST AMERICAN STATE," MR MCGLYNN ADDED.

THE OHIO OFFICE IN HONG KONG WILL BE HEADED BY MR CHEN CHUNG-MIN, AN OHIO CITIZEN WHO IS AN EXPERT IN EAST AND SOUTHEAST ASIAN AFFAIRS AND WHO HAD PREVIOUSLY SERVED AS CONSULTANT FOR A NUMBER OF OHIO TRADE MISSIONS TO ASIA.

MR CHEN IS ALSO FAMILIAR WITH HONG KONG HAVING BEEN THERE ON NUMEROUS OCCASIONS.

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#### LABOUR RELATIONS SITUATION REMAINS HEALTHY

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THE LABOUR RELATIONS SITUATION IN HONG KONG HAS IN GENERAL REMAINED HEALTHY, DESPITE A FEW LABOUR DISPUTES LAST YEAR, THE COMMISSIONER FOR LABOUR, MR TONY HAMMOND, SAID TODAY (TUESDAY).

MR HAMMOND MAINTAINED THAT THE SPIRIT OF CO-OPERATION, COMPROMISE AND MUTUAL TRUST BETWEEN EMPLOYERS AND EMPLOYEES WAS STILL PREVALENT IN MOST WORK SITUATIONS.

HE TOLD ABOUT 600 EMPLOYERS AND EMPLOYEES REPRESENTATIVES AT A SPRING RECEPTION THAT THE NUMBER OF WORK STOPPAGES AND WORKING DAYS LOST DUE TO STRIKES WERE VERY LOW BY WORLD STANDARDS.

THE RECEPTION WAS HOSTED JOINTLY BY THE LABOUR RELATIONS DIVISION OF THE LABOUR DEPARTMENT AND THE LABOUR RELATIONS PROMOTION SUB-COMMITTEE OF THE LABOUR ADVISORY BOARD.

MR HAMMOND WAS ALSO CONFIDENT THAT THE HARMONIOUS ATMOSPHERE ON THE LABOUR SCENE WOULD CONTINUE THROUGH THE CURRENT YEAR AND BEYOND.

NOTING THE SIGNIFICANT PROGRESS MADE LAST YEAR IN THE FIELD OF LABOUR LEGISLATION, HE SAID THE LAWS ONLY PROVIDED FOR THE MINIMUM STANDARDS THAT SHOULD BE FOLLOWED.

"IN HANDLING MATTERS INVOLVING HUMAN RELATIONS, IT WOULD BE COUNTER-PRODUCTIVE TO BECOME TOO LEGALISTIC," HE ADDED.

/"ENLIGHTENED MANAGEMENT .....

"ENLIGHTENED MANAGEMENT PRACTICES, AN UNDERSTANDING ATTITUDE, AND FAIR AND EFFECTIVE CHANNELS OF COMMUNICATION ARE ALWAYS MORE CONDUCTIVE TO GOOD LABOUR RELATIONS THAN STICKING METICULOUSLY TO THE LETTER OF THE LAW," HE EXPLAINED.

TO IMPROVE LABOUR RELATIONS, MR HAMMOND FELT THAT PROMOTIONAL WORK WAS AT LEAST AS IMPORTANT AS LABOUR LEGISLATION.

"OUR ACTIVITIES HAVE RECENTLY BEEN DIRECTED TOWARDS ENHANCING THE CONCEPT OF 'TRIPARTITE CO-OPERATION', NAMELY CO-OPERATION THROUGH THE CONCERTED EFFORTS OF EMPLOYERS, EMPLOYEES AND THE GOVERNMENT," HE SAID.

"WE HOPE TO ENCOURAGE THE ESTABLISHMENT OF MORE TRIPARTITE COMMITTEES IN DIFFERENT INDUSTRIES WHICH WILL BE ABLE TO TACKLE THEIR OWN PARTICULAR PROBLEMS.

"WE SHALL ALSO CONTINUE TO PROMOTE THE SETTING UP OF MORE PROVIDENT FUNDS AND RETIREMENT SCHEMES IN THE PRIVATE SECTOR, AND ADVISE AND ASSIST INDIVIDUAL TRADES AND INDUSTRIES IN THE BETTER UTILISATION OF THEIR MANPOWER RESOURCES," MR HAMMOND SAID.

ALSO SPEAKING AT THE SPRING RECEPTION WAS THE CHAIRMAN OF THE LABOUR RELATIONS PROMOTION SUB-COMMITTEE OF THE LABOUR ADVISORY BOARD, MR CHAN SUI-KAU.

MR CHAN AGREED THAT TRIPARTITE PARTICIPATION BY EMPLOYERS, EMPLOYEES AND THE GOVERNMENT WAS THE KEY TO SUCCESS IN PROMOTING HARMONIOUS LABOUR RELATIONS.

HE NOTED THAT EMPLOYERS AND EMPLOYEES HAD BEEN POSITIVE AND CO-OPERATIVE IN PROMOTING THEIR COMMON INTERESTS.

"EMPLOYEES ARE BENT ON WORKING HARD IN CONTRIBUTING TO THE WEALTH OF SOCIETY, WHILE EMPLOYERS ARE ALSO WILLING TO LET THEIR EMPLOYEES SHARE THE FRUITS OF PROSPERITY," MR CHAN SAID.

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TEN QUESTIONS, FOUR BILLS ON LEGCO AGENDA

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MEMBERS OF THE LEGISLATIVE COUNCIL WILL ASK A TOTAL OF 10 QUESTIONS AND CONSIDER FOUR BILLS IN THE COUNCIL'S MEETING TOMORROW (WEDNESDAY).

THE HONG KONG COUNCIL FOR ACADEMIC ACCREDITATION BILL 1990 AND THE GAS SAFETY BILL 1990 WILL BE INTRODUCED FOR FIRST AND SECOND READINGS.

/SECOND READING .....

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SECOND READING DEBATES ON THE COMPANIES (AMENDMENT) (NO. 2) BILL 1989 AND THE HONG KONG SPORTS DEVELOPMENT BOARD BILL 1989 WILL RESUME. WHEN THESE ARE COMPLETED EACH BILL IS DUE TO GO THROUGH THE COMMITTEE STAGE AND BE GIVEN A THIRD READING.

THE ACTING SECRETARY FOR PLANNING, ENVIRONMENT AND LANDS, THE HON CLIVE OXLEY, WILL TAKE THE OATH OF ALLEGIANCE.

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GOVERNOR TO VISIT KWUN TONG

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THE GOVERNOR, SIR DAVID WILSON, WILL VISIT KWUN TONG ON THURSDAY (FEBRUARY 15) AFTERNOON TO SEE THE LATEST DEVELOPMENTS IN THE DISTRICT.

SIR DAVID WILL HAVE A BIRD'S EYE VIEW OF THE AIRPORT AND KOWLOON BAY FROM THE ROOFTOP OF A BUILDING IN RICHLAND GARDENS.

HE WILL ALSO VISIT A FAMILY IN SHUN ON ESTATE WHERE HE WILL HAVE A PANORAMIC VIEW OF, AND BE BRIEFED ON, THE JORDAN VALLEY LANDFILL.

AFTER VISITING AN INDUSTRIAL BUILDING AND TOURING THE TOWN CENTRE, SIR DAVID WILL MEET DISTRICT BOARD MEMBERS AND LOCAL PERSONALITIES AT A TEA RECEPTION.

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NOTE TO EDITORS:

YOU ARE INVITED TO COVER THE GOVERNOR'S VISIT TO KWUN TONG ON THURSDAY (FEBRUARY 15) AFTERNOON.

TRANSPORT FOR MEDIA REPRESENTATIVES WILL BE AVAILABLE IN MIDDLE ROAD (NEAR THE YMCA) IN TSIM SHA TSUI, AND WILL LEAVE FOR THE RICHLAND GARDENS AT 2 PM.

THOSE USING THEIR OWN TRANSPORT ARE REQUESTED TO ASSEMBLE OUTSIDE BLOCK 7 IN RICHLAND GARDENS, BEFORE 2.45 PM.

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ILLEGAL STRUCTURE IN WESTERN TO BE CLOSED

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THE BUILDING AUTHORITY IS TO SEEK THE CLOSURE OF THE GROUND FLOOR AND THE UNAUTHORISED COCKLOFT AT SHOP ONE, 55-59 HILL ROAD, WESTERN DISTRICT.

THE CLOSURE IS TO ENABLE THE DEMOLITION OF THE UNAUTHORISED COCKLOFT AND THE REINSTATEMENT OF A TOILET TO BE CARRIED OUT WITHOUT DANGER TO THE OCCUPIERS OR TO THE PUBLIC.

THE CLOSURE IS PART OF AN EXERCISE TO ENFORCE AN ORDER ISSUED UNDER THE BUILDINGS ORDINANCE ON NOVEMBER 19, 1987, REQUIRING THE DEMOLITION OF THE UNAUTHORISED COCKLOFT AND THE REINSTATEMENT OF A TOILET.

NOTICE OF INTENTION TO APPLY FOR A CLOSURE ORDER FROM THE HONG KONG DISTRICT COURT ON MAY 1 THIS YEAR WAS POSTED ON A CONSPICUOUS PART OF THE BUILDING TODAY (TUESDAY).

IT IS INTENDED THAT DEMOLITION AND REINSTATEMENT WORKS WILL BE CARRIED OUT ONCE THE CLOSURE ORDER IS OBTAINED.

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WATER CUT IN SHEUNG SHUI

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FRESH WATER SUPPLY TO CERTAIN VILLAGES IN SHEUNG SHUI WILL BE SUSPENDED FROM 9 AM TO 5 PM ON THURSDAY (FEBRUARY 15) TO FACILITATE WATER WORKS.

THE SUSPENSION WILL AFFECT CERTAIN VILLAGES BESIDE FAN KAM ROAD INCLUDING LIN TONG MEI CHOI YUEN TSUEN, YEE ON SAN TSUEN, CHIU KENG TSUEN, LAI TAU TSUI, YING PUN TSUEN, PANG UK TSUEN, CHAN UK PO AND TAM SHUI HANG VILLAGE.

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URBAN CLEARWAY IN WAN CHAI

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THE TRANSPORT DEPARTMENT ANNOUNCES THAT FROM 10 AM ON THURSDAY (FEBRUARY 15), THE WESTERN KERBSIDE LANE OF SHIP STREET IN WAN CHAI FROM ITS JUNCTION WITH QUEEN'S ROAD EAST TO A POINT ABOUT 20 METRES TO THE NORTH WILL BE DESIGNATED AN URBAN CLEARWAY 24 HOURS DAILY FOR A PERIOD OF ABOUT ONE WEEK TO FACILITATE WATERMAIN LAYING WORKS.

NO VEHICLES EXCEPT FRANCHISED BUSES WILL BE ALLOWED TO STOP FOR PASSENGERS OR GOODS THERE.

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SPEED LIMIT IN KOWLOON BAY TO BE RAISED

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THE TRANSPORT DEPARTMENT ANNOUNCES THAT FROM 10 AM ON THURSDAY (FEBRUARY 15), THE SPEED LIMIT ON THE FOLLOWING ROAD SECTIONS IN KOWLOON BAY WILL BE RAISED FROM 50 TO 70 KILOMETRES PER HOUR TO IMPROVE TRAFFIC FLOW:

- \* THE FLYOVER LINKING KWUN TONG ROAD AND WAI YIP STREET; AND
- \* THE SECTION OF WAI YIP STREET BETWEEN A POINT ABOUT 100 METRES WEST OF ITS JUNCTION WITH HUNG YIP STREET AND THE FLYOVER.

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